



Transaction Advisory Services

Ensuring your successful transactions



Corporate transactions are still en vogue. Company acquisitions generate economies of scale and synergies and equip a company for the global market. Divestments are a means by which companies can focus on their core business.

Ernst & Young Transaction Advisory Services supports you in achieving your strategic goals.

We have over 100 specialists in Switzerland, who will guide you through each stage of a transaction. Working together with you, we develop creative and practical solutions.

Our knowledge of each sector and broad experience combined with our global and interdisciplinary network guarantee the highest of quality and the utmost efficiency.

Our range of services at a glance:

- Mergers & Acquisitions Advisory
- Capital Markets
- Transaction Support (Buy-side / Sell-side Due Diligence)
- Transaction Tax
- Transaction Legal
- Transaction Integration
- Valuation & Business Modelling
- Transaction Real Estate
- Restructuring

Our specialists – your contact person:



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Our track record



July 2008

klöckner & co
multi metal distribution
has sold
KVT
to
capvis


Ernst & Young performed the financial and tax vendor due diligence.

 **ERNST & YOUNG**
Quality In Everything We Do


May 2008

 **zehnder group**
acquired
 **GREENWOOD AIRVAC**


Ernst & Young provided financial and tax due diligence and tax structuring to Zehnder Group.

 **ERNST & YOUNG**
Quality In Everything We Do



May 2008

 **SWISS POST**
acquired
GBS+


Ernst & Young provided financial and tax due diligence to Swiss Post.

 **ERNST & YOUNG**
Quality In Everything We Do



April 2008

 **valora**
has been sold by
to  **ARGOS SODITIC**
Capital for your future


Ernst & Young performed the buy-side financial, tax, pension and IT due diligence.

 **ERNST & YOUNG**
Quality In Everything We Do



April 2008

 **Heineken**
acquired
 **EICHHOF**


Ernst & Young performed the buy-side financial, tax and pension due diligence.

 **ERNST & YOUNG**
Quality In Everything We Do

March 2008

 **ZURICH**
acquired
 **TEB SIGORTA**

Ernst & Young acted as financial advisor and provided a fairness opinion and Transaction Integration Services to ZFS.

 **ERNST & YOUNG**
Quality In Everything We Do

March 2008

MIGROS
merged and restructured its property management activities.


Ernst & Young provided project management for group restructuring to Migros.

 **ERNST & YOUNG**
Quality In Everything We Do




February 2008

BUNGE
acquired
Walter Rau
LEBENSMITTELWERKE GMBH & CO. KG


Ernst & Young provided a distressed financial and tax due diligence as well as a purchase price allocation to Bunge Group.

 **ERNST & YOUNG**
Quality In Everything We Do



December 2007

 **MAILLEFER**
has been sold by
 **ARGOS SODITIC**
Capital for your future
to
 **ARGOS SODITIC**


Ernst & Young performed the financial and tax vendor due diligence.

 **ERNST & YOUNG**
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December 2007

 **Capio**
acquired
 **Unilabs**


Ernst & Young provided Transaction Integration Services to Capio/Unilabs.

 **ERNST & YOUNG**
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November 2007

 **ZURICH**
acquired
Real Garant
Versicherung AG

Ernst & Young provided purchase price allocation and valuation support for Zurich Financial Services.

 **ERNST & YOUNG**
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November 2007

BSI
acquired
BANCA DEL GOTTARDO


Ernst & Young acted as financial advisor to BSI.

 **ERNST & YOUNG**
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November 2007



sold its Lummus Global business to



Ernst & Young performed the financial and tax vendor due diligence.



November 2007

Machalke, a



company, acquired



Ernst & Young provided the financial and tax due diligence and acted as tax advisor to Machalke.



November 2007




has listed on the SWX Swiss Exchange.

Ernst & Young acted as reporting accountant to Gottex in the IPO.




October 2007



was sold by BC Partners to

Medi-Clinic, a South African hospital group

Ernst & Young provided the financial and tax vendor due diligence as well as tax structuring advice to BC Partners.



September 2007




acquired




Ernst & Young provided valuation support for Nestlé.




July 2007



has been sold to



Ernst & Young performed the financial and tax vendor due diligence.



June 2007



acquired




from




Ernst & Young acted as transaction support and tax advisor to Capvis.




April 2007




acquired




Ernst & Young provided purchase price allocation and valuation support for Japan Tobacco International.




March 2007



acquired



Ernst & Young provided purchase price allocation and valuation support for Givaudan.



February 2007




acquired




Ernst & Young performed the buy-side financial and tax due diligence.




January 2007




acquired



Ernst & Young performed the buy-side financial and tax due diligence.



December 2006



has listed on the SWX Swiss Exchange.

Ernst & Young acted as reporting accountant to Petroplus in the IPO.

